

AMERICAN ATOMICS

CSE: NUKE | FWB: Q3B | OTC: NUKUF

From Rock to Reactor

Rebuilding America's Domestic Nuclear Fuel Cycle.

FORWARD LOOKING STATEMENT

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THE FUEL PROBLEM

The **Weak Link** In America's Nuclear Future



- America's nuclear renaissance is being driven by the boom in AI energy demand.
- The world is projected to be in uranium supply deficit through 2050.
- U.S. mined ~0.05 Mlbs of yellowcake uranium vs 32 Mlbs used in 2023 — near-total import dependency.

If America can't bring new production online, the AI and energy revolutions are crippled.

OUR SOLUTION

We're central to the U.S. uranium industry re-start.

WE ADD VALUE AT EVERY STEP OF THE FUEL CYCLE

EXPLORATION UPSIDE

Pursue high-ceiling U.S. uranium districts with historic endowment and modern targets. Advance them through DISA-enabled production pathways.

OUR HUB / SPOKE MODEL

A single centralized milling solution servicing deposits from across the Colorado Plateau.

NEAR TERM SMALL SCALE PRODUCTION

Near Term Small Scale Production - Identify and develop "orphan deposits" across the Colorado plateau.



WHY THIS WINS :

We get **multiple high upside opportunities to create shareholder value** across exploration, mining & milling.

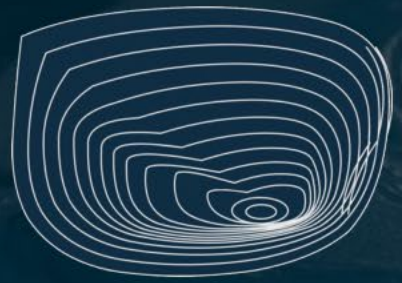
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WHAT WE OWN

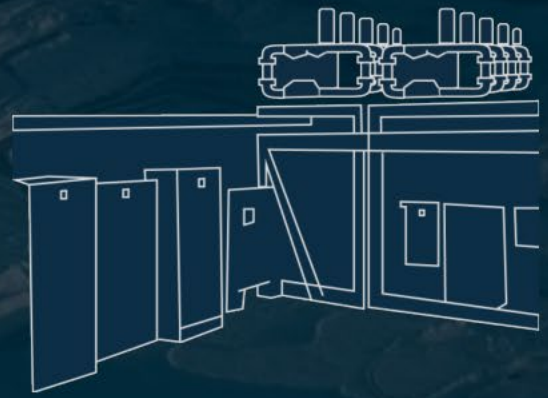
Exploration



Mining



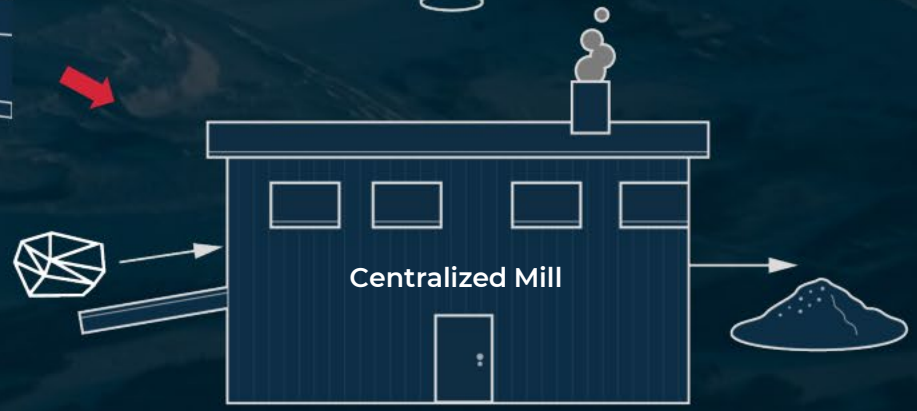
Disa Benefaction Tech



(Via Joint Venture)

Milling





Exploration and Milling

One centralized, state-of-the-art uranium processing facility we intend to build on the back of discovery success in Lisbon Valley.

Hub-and-Spoke milling with a primary asset at Lisbon Valley coupled with satellite feed from regional mines (own assets + partners). Our test case is the Nuvemco Blue Streak mine.

Flagship exploration: Big Indian (Lisbon Valley). Our claim block sits on the **east side** of a district with **~78 Mlbs** historic production; the east flank is **down-dropped & under-tested** with gamma-log indications — a high-ceiling mirror-image target to the historically mined west side.



UTAH, USA

LISBON VALLEY URANIUM ACQUISITION

OVERVIEW

- 217 contiguous claims dominating the east flank of Lisbon Valley.
- Agreement with Big Indian Prospectors LLC to acquire uranium claims in San Juan County, Utah.
- Existing road & mining infrastructure accelerated exploration timelines.
- Under-tested structural block with proven regional endowment.
- 43-101 report filed June 2026.
- Exploration permits granted October 2026.

- **~ 78 Mlbs U_3O_8 historical production**
- **Average grade ~0.37% U_3O_8**
- **Classic salt-anticline-hosted uranium system**

GEOLOGY

- Historic mining concentrated on west flank of Lisbon Valley anticline.
- East flank down-dropped ~2,000–2,700 ft along Lisbon Valley fault — under-explored.
- 50+ drill holes of gamma-log data indicates uranium mineralization potential on the east side.
- Targeting mirror-image mineralization style common in salt-anticline systems.

STRATEGIC OBJECTIVE

- Systematically test the east belt extension for district-scale uranium discovery potential.

UTAH, USA

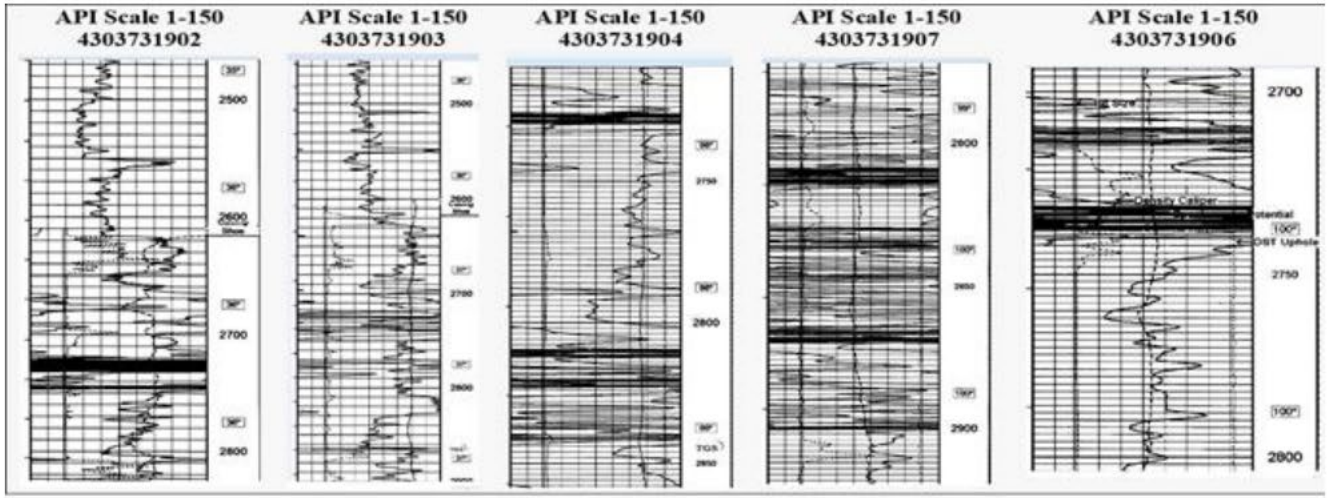
THE BIG INDIAN PROJECT

Mirror-image potential on salt anticlines: Historically in salt anticlines you get equal deposition on both flanks of the formation. This means there should be a mirror deposit on the east flank of similar size and grade to the past produced West flank.

What's been mined: ~78 MIbs U_3O_8 were historically produced from the west side of the Lisbon Valley anticline at strong grades. The east side remains relatively under explored. Why? Because it sits 2,000ft deeper.

What's different about the east now: We have extensive gamma logs from prior O&G drillers down to 6,000ft through the target area of uranium mineralization. These logs show up to 10-12x background radiation. Something material is causing that. We believe it's a uranium deposit.

- **Our Thesis:** We intend to twin drill the existing O&G holes to prove the gamma anomalies are from the long suspected eastern flank deposit.
- **Why American Atomics:** We've assembled the land, the data, and the capital plan to systematically test the highest-confidence corridors first.



National Instrument 43-101 Disclosure: The technical information on this web page has been reviewed and approved by R.Tim Henneberry P.GEO who is a Qualified Persons in accordance with the Canadian regulatory requirements set out in NI 43-101. Readers are cautioned that some of the technical information described on this web page is historical in nature; however, the historical information is deemed credible and was produced by professional geologists/geoscientists in the years discussed.

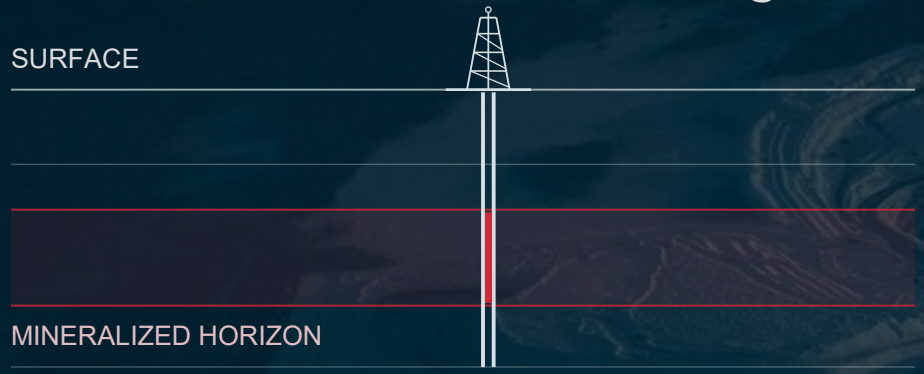
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10X EXPLORATION ECONOMICS

WITH HORIZONTAL MULTILATERAL DRILLING AT LISBON VALLEY

Follow a consistent-depth mineralized horizon instead of repeatedly drilling through the overburden.

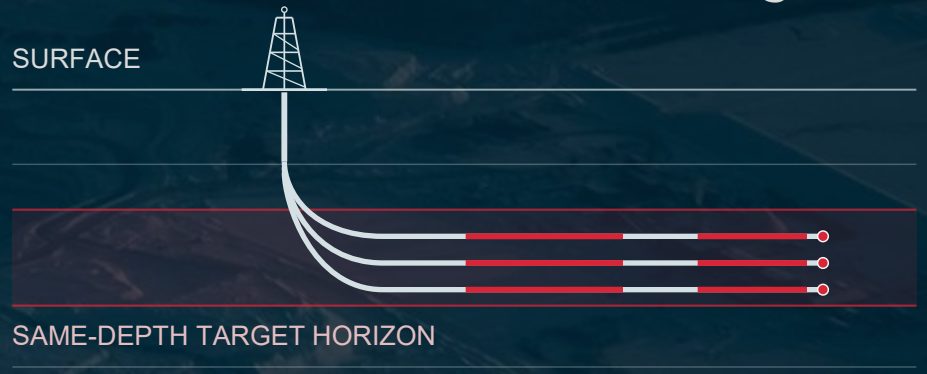
Conventional Vertical Drilling



1–3%

of drill meters in mineralization

Horizontal Multilateral Drilling



20–30%

of drill meters in mineralization

URANIUM-CALIBRATED GAMMA PROBES

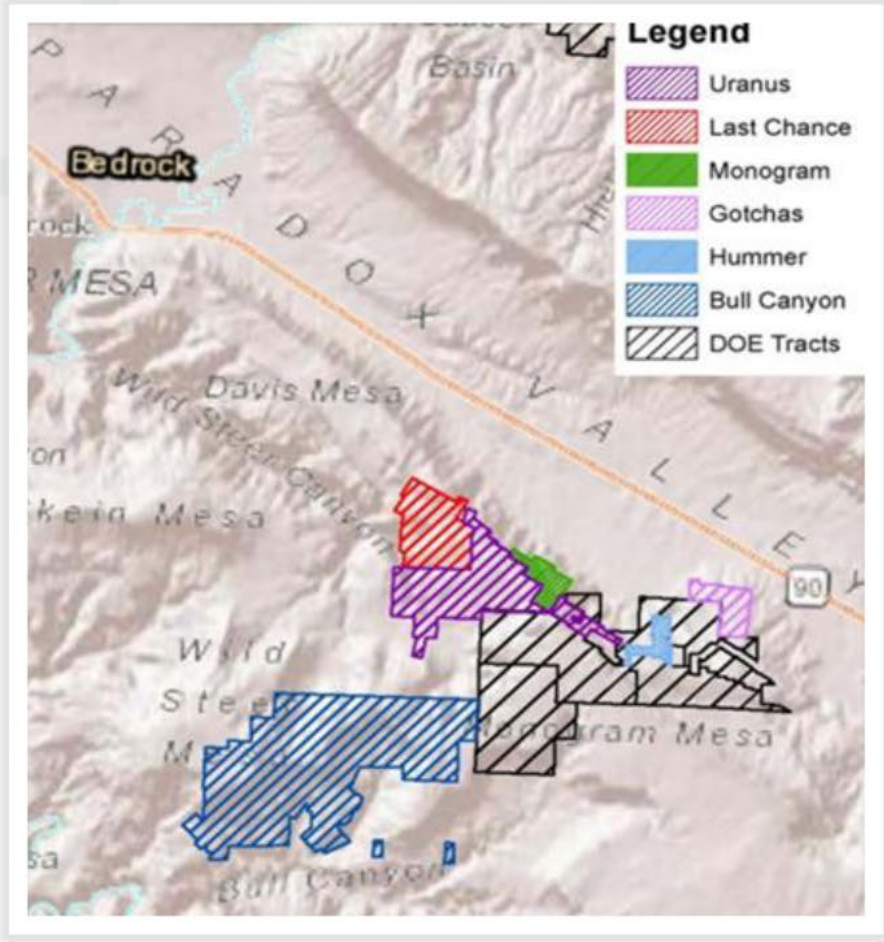
A uranium-calibrated gamma probe provides eU_3O_8 grade estimates along laterals; historical O&G logs constrain targets.

COLORADO, USA

NUVEMCO

Nuvemco's Blue Streak Project lies in the heart of Colorado's prolific Uravan Mineral Belt. Encompassing approximately 3,400 acres, it consolidates multiple past-producing mines including the Pickett Corral, Blue Streak, Upper Blue Streak, and Zebra Mines. Ore from these projects could feed a mill at Lisbon Valley, which is merely 90km away. This is core to our Hub & Spoke model for the region.

- **Five** advanced projects in and adjacent to Paradox Valley.
- **Blue Streak Mine:** 440,000lbs U_3O_8 plus 2,955,000lbs V_2O_5.*
- Last Chance Mine (permitted for mine extraction) Historical production.
- 100% ownership.
- 43-101 Report Filed May 2026.



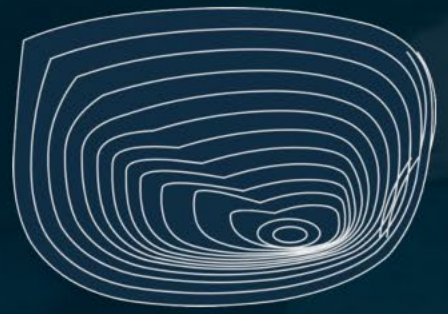
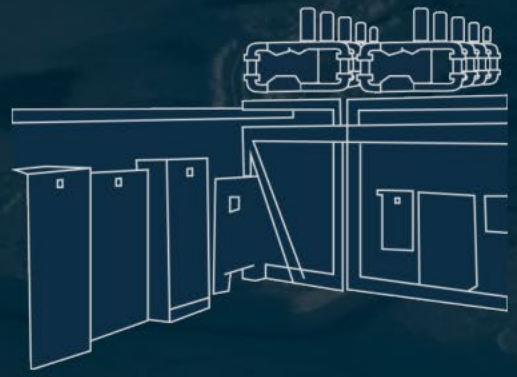
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**A qualified person has not done sufficient work to classify the historical estimate as a current mineral resource and the Company is not treating the historical estimate as a current mineral resource and as such should not be relied upon.*

American Atomics

NEAR-TERM PRODUCTION

A modular production pathway without a full-size centralized mill.

Regional Ore	DISA HPSA	Modular Milling	Uranium Production
			
40–50 TPD	**Upgrade the feed**	10 TPD	**Near-term pathway**
Ore-feed throughput	Reduce mass sent to milling	Upgraded mill feed	Domestic uranium supply

START MODULAR. SCALE WITH DISCOVERY SUCCESS.

Our JV Partner: HPSA Technology

DISA Uranium Recovery Pathway



Illustrative processing unit - not a DISA equipment photograph

COMMERCIAL JV WITH DISA

FIRST COMMERCIAL DEPLOYMENT

DISA's first commercial use of HPSA for uranium legacy tailing reclamation will be on American Atomics land, as part of our JV.

RECENT PRESS-RELEASED RESULTS

Tony M testing: approximately 88% uranium recovery with feedstock mass reduced to approximately 22% of original material.

~88%
uranium recovery

~22%
mass remaining

83.9%-90.6%
U recovery range

Sources: DISA/IsoEnergy uranium HPSA releases; NRC/ANS HPSA licensing coverage.

AMERICAN ATOMICS IS AN OFFICIAL PARTICIPANT IN THE U.S. DOE DPA FUEL CYCLE CONSORTIUM

WHAT IT IS

DOE's **Defense Production Act (DPA) Consortium** uses **voluntary agreements** (with antitrust protection when criteria are met) to coordinate U.S. industry across uranium **mining, milling, conversion, deconversion, enrichment, fabrication, recycling/reprocessing, and end-users**—to secure the nuclear energy fuel cycle.

WHY IT MATTERS

We have direct access to policy making at the DOE for the nuclear fuel cycle. This also puts us in an excellent position for DPA accelerated permitting for our projects.

OUR ROLE

American Atomics sits on the Mining & Milling, Conversion and Enrichment committees. We are involved in creating Plans of Action for all three steps in the fuel cycle.

MEET THE TEAM

LEADERSHIP



David Mitchell

CEO & Director

A financial industry professional with over 35 years experience in trading, investment advisory and corporate finance. Served on multiple boards in various industries. Extensive experience in the TSXV CPC program. Founder of Stillbridge Ventures, a corporate consultancy and investor in emerging and small business. Past director of the EMDA (now the PCMA).



Terry Lynch

Chairman & Director

CEO of Power Metallic. PNPN-TSXV. Discovered the NISK and Lion Zone Polymetallic deposit - one of the highest grade early-stage projects in the world. Cofounder of Cardiol Therapeutics- TSX Nasdaq: CRDL. Founder of Save Canadian Mining. Board Member of PDAC. Member of the Trilateral Commission.



Daniel Cruz

CFO & Director

20 years of Capital Markets experience. One of Canaccord Financial"s youngest Investment Advisors to be appointed in a Senior role in 2010. Deal flows in excess of USD 100 Million.



Conor Lynch

President

Managing Director of Chilean Metals. Former partner of Vidastreet, a media buying company. Founder and Publisher of Wealth Press an Information marketing company focused on the investment space with over 100,000 clients.



Henrik Mikkelsen

Director

Henrik Mikkelsen is Managing Partner and CIO at Iridis in Zug, with 30+ years in investment banking and energy trading. He previously led portfolio and client management at Vattenfall and holds degrees in Business Administration and Finance from CBS and Syddansk University, Denmark.

MEET THE TEAM

ADVISORS



Paul Szilagyi

Advisor

Mr. Szilagyi has 15 years experience in the U.S. mining industry, specifically in uranium and vanadium. Paul is an energy entrepreneur with a diverse background in operations, processes, technology, permitting, ESG involvement, and industry leadership. His past executive experience includes leading world class automotive tier one supply and patented hybrid electric vehicle technology.



Craig “Okie” Howell

Advisor

Mr. Howell is a certified U.S. MSHA instructor with extensive exploration, development, mining, permitting, and operations experience. He is a U.S. Air Force Veteran (Captain) and the mineral Okieite was named in his honor.



Adam Falkoff

Advisor

Adam Falkoff is Global Head of Executive and Government Relations and Philanthropy at Amazon Web Services, leading its Disaster Preparedness Team. With over 20 years in public policy and international relations, he has advised global leaders, led CapitalKeys, co-founded Quinn Gillespie’s international practice, and earned the Ellis Island Medal of Honor.



Dr. Erik Hunter

Advisor

Dr. Erik Hunter, advisor to the company, has over 25 years in uranium geology and processing. He holds a PhD from Colorado School of Mines and has worked with the DOE, USGS, and Smith Ranch ISR mine, specializing in uranium leaching, exploration, and radiometric analysis.

MEET THE TEAM

ADVISORS



Jolene Molitoris

Advisor

Former Federal Railroad Administrator with national leadership experience in rail safety, freight logistics, transportation regulation, and infrastructure planning. Ms. Molitoris strengthens American Atomics' ability to evaluate credible logistics pathways for moving uranium-bearing material from distributed Colorado Plateau deposits to a centralized regional mill.



Mary Pierce

Advisor

Mary Pierce is a finance and operations leader with more than 20 years of experience. Her background spans financial planning/analysis, strategic finance, operations and marketing. She has extensive experience supporting Tribal gaming enterprises and working with Tribal leadership, Tribal Councils and Gaming Commissions. She is Chief Operating Officer of Greenlite Ventures / No Limit Technology and serves on the advisory board of M2i Global.



Dr. Tomas J. Philipson

Advisor

Former Acting Chairman of the White House Council of Economic Advisers and senior U.S. policy economist. Dr. Philipson strengthens American Atomics' advisory board with high-level economic policy expertise as the Company pursues a U.S.-aligned "rocks to reactor" strategy focused on uranium supply, nuclear fuel-cycle independence, and energy security.

TIGHT SHARE STRUCTURE

CAPITALIZATION TABLE – APRIL 2026

Common Shares O/S	**66,683,753**
Options	4,983,000
Option 1	348,000 @ $0.125 Expiry: **May 2029**
Option 2	25,000 @ $0.35 Expiry: **July 2029**
Option 3	750,000 @ $0.41 Expiry: **March 2030**
Option 4	350,000 @ $0.66 Expiry: **Sept 2030**
Option 5a	2,060,000 @ $0.35 Expiry: **June 2029**
Option 5b	1,450,000 @ $0.35 Expiry: **June 2031**
Warrants	**7,000,000**
	4,000,000 @ .35 Expiry: **March 2028**
	3,000,000 @.50 Expiry: **March 2031**
Fully-diluted	**78,666,753**

INVESTOR HIGHLIGHTS

WHY US?



BUILT FOR THE NUCLEAR + AI DECADE

- Power demand is surging with AI/data centers; nuclear is back in policy favor. We're positioned where the value pools are deepest: fuel-cycle bottlenecks.

TWO ASYMMETRIC ENGINES OF UPSIDE

- **Exploration** in U.S. districts with historic scale
- **Hub & Spoke mining and milling opportunities** across the U.S. uranium heartland.

STRATEGIC PARTNERS THAT EXECUTE

- **DISA Technologies** (AUM waste remediation & value recovery).

GOVERNMENT SUPPORTED INITIATIVES

- Our plan tracks DOE priorities & investments.
- The new **Defense Production Act (DPA) Consortium** on the U.S. nuclear fuel cycle.

RIGHT ROCKS, RIGHT REVENUE PATH

- Big Indian (Lisbon Valley) on the under-tested east flank of a **~78 Mlbs** historic district.
- Nuvemco acquisition with the Blue Streak project offers potential near term production.

CONTACT INFORMATION

- GET IN TOUCH WITH US -



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AMERICAN ATOMICS

" FROM ROCK TO REACTOR "

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